

# Is Your **Retail Supply Chain** up to the Challenge?







## Trends Driving the Retail Industry

- New age customers place emphasis on personalized experience and speed of service
- Growing competition from global retailers and manufacturers selling directly to masses
- Fulfilment centers are evolving to support e-commerce like parcel delivery centers, return processing centers and using stores as fulfilment center
- Development of newer delivery models like store-to-home, click-to-collect, drive-through, lockers and pickup boxes at stores
- Retailers are reducing costs by optimizing supply chain costs, developing private labels and offshoring support functions & analytics services





## What Customers Want?

A more consistent experience across channels

Better products selection and competitive pricing

Reduction in back-orders and stock-outs

Ease-to-order, return and exchange

Same day delivery



# What Retailers Want?

- Agile supply chain to quickly capitalize on new opportunities
- Consolidated real time view of customers, orders and inventory
- Business intelligence to reduce cash-to-cash cycle times
- Efficient distribution, transportation and logistics management
- Reduced costs (operational, inventory, working capital)
- Reduced risk (technology, regulatory, market, fraud, location)





# The Need of the Hour...

- Retailer-supplier collaboration for demand-driven supply chain and retail execution management
- Design and implementation of customized distribution networks
- Real time data sharing among disparate supply chain systems
- Use of both predictive and descriptive analytical models for supply chain optimization



# WNS's Supply Chain Solutions Enable Retail Companies to:

- Enhance customer experience by delivering a seamless experience across multiple touch points
- Build an agile supply chain to respond to challenges and opportunities
- Enhance margins with process excellence
- Improve demand sensing through collaborative Sales & Operations Planning
- Improve supply chain visibility through intelligent platforms

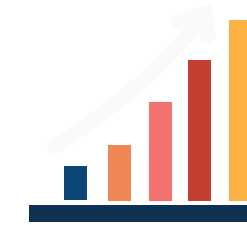




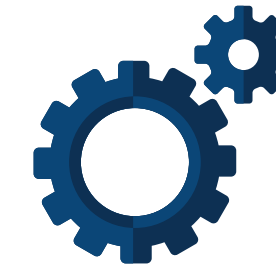
# WNS Supply Chain Solutions Portfolio



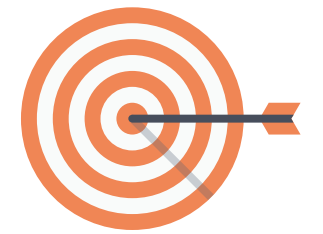
**Demand Planning &  
Statistical Forecasting**



**Supply Planning  
& Analytics**



**Sales &  
Operations Planning**



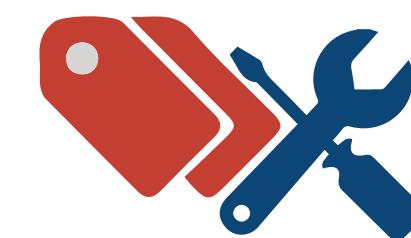
**Strategic Sourcing  
& Procurement**



**Inventory Planning &  
Optimization**



**Fulfilment &  
Logistics Services**



**After Sales  
Services**





# Outcomes

- Forecast accuracy ↑
- Demand-supply matching ↑
- Procurement costs ↓
- Margins ↑
- Customer service ↑
- Supply chain cost ↓
- Inventory turns ↑
- Speed-to-market ↑



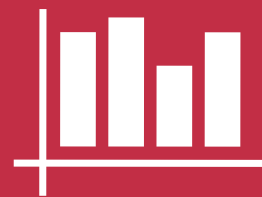
# WNS

## Differentiators



### Deep Domain Expertise

Supply chain experts complimented by WNS Capability Creation Organization focused on developing industry-specific capabilities



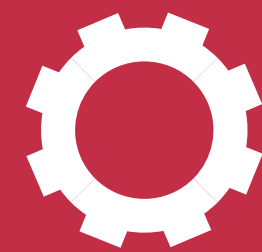
### Analytics Driven Offerings

We use analytics to model supply chain processes better and drive innovative solutions



### Modular Solution Design

Our solutions are modular and can plug into existing client infrastructure or combine multiple modules for end-to-end offering



### Key Enabling Partnerships

We partner with best-of-breed technology vendors to provide comprehensive BPM / KPO / technology solutions for supply chain management







# WNS has Delivered

1. 40% improvements in forecast accuracy
2. 10% reduction in inventory costs
3. ROI > 5x on sourcing projects
4. >80% no-PO-no-pay compliance
5. 20% improvement in order cycle time
6. ~20% sales uplift
7. 40% reduction in claims settlement time

